

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียส่วนใหญ่อยู่ในแดนบวก โดยเฉพาะตลาดหุ้นในเอเชียเหนือ เช่น ญี่ปุ่น เกาหลีใต้ และได้วันที่มีแรงซื้อหุ้นกลุ่มเทคโนโลยีเข้ามาในเช้าวันนี้ หลังอินวีเดียประกาศผลประกอบการไตรมาส 4/66 ดีกว่าตลาดคาดการณ์ 12% สะท้อนความต้องการซื้อสำหรับ AI ยังคงมีความต้องการสูงอย่างต่อเนื่อง ตลาดหุ้นญี่ปุ่นปิดที่จุดสูงสุดใหม่ในรอบ 35 ปี จากแรงหนุนของผลประกอบการบริษัทจดทะเบียนในตลาดหุ้นญี่ปุ่น เข้านี้ตลาดหุ้นจีนและฮ่องกงยังคงเป็นผู้นำการฟื้นตัวในกลุ่มหุ้น 3 ประเทศ (จีน ฮ่องกง ไทย) ซึ่งเป็นตลาดหุ้นที่ underperform ที่สุดในปี 2566 และต่อเนื่องในเดือนม.ค. ที่ผ่านมา เราคาดว่า fund flow จะหาโอกาสในการเข้าลงทุนเพิ่มใน 3 ประเทศ เนื่องจากมีการคาดการณ์ว่าเศรษฐกิจทั้ง 3 ประเทศจะเริ่มฟื้นตัวในช่วงครึ่งหลัง และจะมีแรงหนุนจากการปรับลดอัตราดอกเบี้ยของเฟดในเดือนมี.ย. เป็นตัวช่วย

ตลาดหุ้นไทยบ่ายนี้ คาดว่า อยู่ในแดนบวกต่อเนื่อง แรงหนุนจาก fund flow ที่คาดว่าจะเข้ามาซื้อสุทธิต่อเนื่อง เราชอบกลุ่ม EA, NEX, BYD ที่ราคาหุ้นไม่แพง และมีแรงหนุนจากมาตรการภาครัฐ

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,390 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,403 จุดก่อน หุ้นที่แนะนำ EA, GULF



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 845 จุด ยังมีหุ้นฟื้นตัวกลับขึ้นไปแถว ๆ 855 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 845-855 จุด ระวังถ้าไร



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